

# California Income Tax Return for Qualified Funeral Trusts

## 2005

## 541-QFT

For calendar year 2005 or short year beginning month \_\_\_\_\_ day \_\_\_\_\_ year 2005, and ending month \_\_\_\_\_ day \_\_\_\_\_ 2005.

Name of estate or trust		FEIN		P	
Name and title of trustee					
Address of trustee (number and street, including PO Box, or rural route)			Suite/Apt. no.	PMB no.	AC A
City		State	ZIP Code		
Check Applicable Boxes:					R RP
<input type="checkbox"/> Initial tax return <input type="checkbox"/> Amended tax return <input type="checkbox"/> Final tax return <input type="checkbox"/> Change in trustee's name or address					

<b>Income</b>	<b>1</b> Interest income	<b>1</b>	
	<b>2</b> Dividends	<b>2</b>	
	<b>3</b> Capital gain or (loss). Attach Schedule D (541)	<b>3</b>	
	<b>4</b> Other income. State nature of income _____	<b>4</b>	
	<b>5 Total income.</b> Combine line 1 through line 4	<b>5</b>	

<b>Deductions</b>	<b>6</b> Taxes	<b>6</b>	
	<b>7</b> Trustee fees	<b>7</b>	
	<b>8</b> Attorney, accountant, and preparer fees	<b>8</b>	
	<b>9</b> Other deductions NOT subject to the 2% floor _____	<b>9</b>	
	<b>10</b> Allowable miscellaneous itemized deductions subject to the 2% floor	<b>10</b>	
	<b>11 Total deductions.</b> Add line 6 through line 10	<b>11</b>	

<b>Tax and Payments</b>	<b>12</b> Taxable income. Subtract line 11 from line 5	<b>12</b>	
	<b>13</b> Tax from: <input type="checkbox"/> Tax Rate Schedule (see instructions) <input type="checkbox"/> Composite return Number of QFTs included on this tax return _____	<b>13</b>	
	<b>14</b> Credits. Attach worksheet. If one credit, enter code. _____ If more than one credit, attach a detailed list	<b>14</b>	
	<b>28</b> Tax liability. Subtract line 14 from line 13. See instructions	<b>28</b>	
	<b>29</b> California income tax withheld	<b>29</b>	
	<b>30</b> California income tax previously paid	<b>30</b>	
	<b>32</b> 2005 CA estimated tax, amount applied from 2004 tax return, and payment with form FTB 3563	<b>32</b>	
	<b>33</b> Total Payments. Add line 29, line 30, and line 32	<b>33</b>	
	<b>34</b> <b>Tax due.</b> If line 28 is larger than line 33, subtract line 33 from line 28 and enter the amount owed. Mail Form 541-QFT and the check or money order to: <b>FRANCHISE TAX BOARD, PO BOX 942867, SACRAMENTO CA 94267-0001</b>	<b>34</b>	
	<b>35</b> <b>Overpaid tax.</b> If line 28 is less than line 33, subtract line 28 from line 33 and enter the amount overpaid	<b>35</b>	
	<b>36</b> Amount of line 35 to be credited to 2006 estimated tax	<b>36</b>	

<b>Please Sign Here</b>	Under penalties of perjury, I declare that I have examined this tax return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.		
	Signature of trustee or officer representing fiduciary		Date
<b>Paid Preparer's Use Only</b>	Preparer's signature	Date	Check if self-employed <input type="checkbox"/>
	Firm's name (or yours, if self-employed) and address		FEIN
			Telephone ( )